

Key Investment Indices

Atchison

As at April 2026

	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)	3 Years (%)	5 Years (%)	8 Years (%)	10 Years (%)
	Return (Cumulative)				Return (Annualised)			
Australian Equities								
ASX 20	2.0	4.0	4.3	13.5	11.1	9.4	9.8	9.6
ASX 50	2.0	0.8	0.9	9.3	9.5	8.6	8.8	9.0
ASX Small Cap	5.6	-6.3	-4.3	18.2	10.4	6.7	8.3	9.5
ASX Mid Cap 50	2.8	-7.9	-8.0	9.3	8.3	7.0	8.5	10.8
ASX 200	2.2	-1.2	-0.8	10.1	9.6	8.3	8.7	9.2
ASX 300	2.3	-1.8	-1.4	9.9	9.5	8.1	8.7	9.2
ASX Small Ords	3.3	-10.5	-7.8	14.9	7.9	3.1	5.1	6.7
ASX 200 - A-REIT	8.6	-7.0	-11.3	-0.3	8.9	5.8	6.2	5.6
ASX 200 - Financials	2.9	5.3	0.3	12.3	19.3	13.2	10.2	9.6
ASX 200 - Financials ex-A-REIT	2.9	5.0	0.0	12.5	19.4	13.4	10.3	9.7
ASX Tech	8.8	-11.3	-30.1	-21.1	7.2	-0.3		
ASX 200 Resources	2.8	3.2	20.3	51.7	11.8	12.3	12.7	15.0
Australia Ex-Financials and Resources	0.8	-8.4	-11.9	-8.6				
Global Equities								
World Ex-Australia	4.5	0.7	-2.8	15.1	16.9	13.0	13.2	13.5
World Ex-Australia (Hedged)	11.2	3.2	5.9	28.5	18.9	11.0	11.7	12.4
Global Top 100 Companies	6.5	2.3	-2.0	26.3	20.8	17.4	16.8	16.7
Global Value	8.2	6.8	13.2	34.9	20.1	15.1		
Global Quality	3.7	-1.1	-2.8	11.0	15.8	13.0	15.0	15.0
Global Mid-Caps	2.7	3.5	2.7	15.1	11.7	8.9	10.7	11.7
Global Small-Caps	3.8	-0.2	1.2	18.9	13.1	7.7		
Asia Ex-Japan	8.3	3.0	4.0	30.4	16.9	6.9	7.4	10.2
Emerging Markets	9.2	2.3	4.5	29.9	16.3	6.7	6.3	9.0
US Top 500	5.3	1.5	-3.6	16.4	18.0	14.5	15.6	15.7
US Top 500 (Hedged)	9.9	3.3	5.0	29.0	19.6	10.9	12.7	13.3
Europe	2.1	-3.0	0.0	8.3	10.7	10.7	8.5	9.3
Japan	3.9	1.1	0.4	15.8	14.7	9.6	7.5	8.8
China Top 50	-1.7	-11.7	-15.7	-2.8	8.1	-1.3	-0.6	3.6
Real Assets								
Australian Property	5.0	-8.0	-10.9	0.5	7.4	5.3	6.7	6.3
Global Property (Hedged)	7.5	6.6	9.6	15.3	7.7	1.5		
Global Infrastructure	-1.6	6.2	4.4	6.8	8.7	8.7		
Fixed Interest (Domestic)								
Cash	0.4	1.0	1.9	3.9	4.3	3.0	2.3	
Australian Composite Bond	0.0	-0.5	-1.8	-0.2	1.9	-0.1	1.5	1.6
Australian Treasury Bond	-0.1	-0.5	-2.2	-1.1	1.1	-0.6	1.1	1.3
Australian Semi-Government Bond	0.1	-1.5	-2.7	-1.4	1.9	0.1	1.6	1.7
Australian Corporate Bond	0.2	-0.4	-0.8	1.6	4.0	1.5		
Fixed Interest (Global)								
Global Aggregate Bond	0.3	-0.4	-0.2	2.2	2.8	-0.8	1.0	
Global Treasury Bond	-0.2	0.0	-0.1	1.9				
Global Corporate Bond	0.6	-0.4	0.1	4.2	3.9	-0.1	1.8	1.9
Global High-Yield Bond	1.7	0.2	1.7	6.8	7.1	3.0	3.6	4.3
Multi Asset								
Conservative	0.0	-2.0	-2.2	4.0	5.5	2.5	3.4	
Balanced	1.3	-1.8	-2.0	7.0	7.7	4.3	5.1	
Growth	2.9	-1.1	-1.3	10.5	10.2	6.6	7.1	
High Growth	4.4	-0.5	-0.7	14.0	12.6	8.8	9.5	
AUD against								
US Dollar	5.0	-8.0	-10.9	0.5	7.4	5.3	6.7	6.3
Yen	-1.8	-3.5	-5.8	-9.5	-0.2	1.1	0.4	-0.2
Euro	-3.0	-3.9	-7.5	-8.2	-0.8	0.9	0.2	0.8
Pound Sterling	0.1	-1.5	-2.7	-1.4	1.9	0.1	1.6	1.7
Chinese Renminbi	-3.7	-0.9	-5.2	-5.4	-2.3	0.4	-0.3	0.1
Resources								
Gold	-4.7	-9.9	4.5	23.8	28.3	22.4	17.2	13.9
Silver	-3.6	-30.6	36.5	102.1	39.1	24.4	20.8	15.3
Oil	11.6	79.5	94.4	121.2	26.7	23.7	0.3	2.2
Uranium	11.8	-3.2	-4.7	105.5	41.8			
Global Sectors and Themes								
Global Healthcare	-1.2	-5.4	2.4	5.6	3.0	4.5	7.3	
Biotech	-2.1	2.5	6.1	40.7	14.3	0.5		
Semiconductors	30.6	22.5	35.3	134.2	54.6			
Global Consumer Staples	-2.4	-1.7	-0.5	-5.7	1.5	6.4	7.2	6.4
Green Metal Miners	4.0	-0.8	23.2	110.4	14.9			
Global Technology	9.9	0.3	-14.7	1.8	10.2	5.5	12.9	
Battery Tech & Lithium	19.4	20.5	29.5	113.8	27.1	18.1		
Global Defence	-7.1	-10.9	-8.4	15.1				
E-Sports and Gaming	-2.4	-15.4	-28.8	-12.8	15.0			
Global Robotics and Artificial Intelligence	11.7	-0.4	-7.3	19.6	12.6	4.0		
Global Royalties	-2.8	3.2	5.8	17.2	16.8			
Digital Assets								
Bitcoin	8.2	-10.2	-37.0	-27.8	33.0			
Ethereum	4.0	-19.3	-46.8	13.8	2.4			